



ALPINA HOLDINGS LIMITED

(Company Registration No: 202138650H)

(Incorporated in the Republic of Singapore on 8 November 2021)

**PROPOSED PRIVATISATION OF ALPINA HOLDINGS LIMITED BY WAY OF A SCHEME OF
ARRANGEMENT**

NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Alpina Holdings Limited (the "**Company**") refers to the joint announcement dated 3 September 2025 (the "**Joint Announcement**") made by the Company and K&T Investment Pte. Ltd. (the "**Offeror**") in relation to the proposed privatisation of the Company through the acquisition by the Offeror of all the issued ordinary shares of the Company, which will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers.

*Unless otherwise defined, capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Joint Announcement.*

2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

As stated in the Joint Announcement, the Scheme is required to be approved by the Shareholders at a Scheme Meeting to be convened by the Company.

Leave of the Court is required to convene the Scheme Meeting. In this regard, the Company wishes to announce that an application in HC/OA 1065/2025 (the "**Application**") has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Application.

The Court has directed that the Application be fixed for hearing at **2.30 p.m.** on **22 October 2025**.¹

¹ Any Shareholder who wishes to attend the hearing in respect of the Application is requested to inform the Company's solicitors, Rajah & Tann Singapore LLP of 9 Straits View #06-07, Marina One West Tower, Singapore 018937 by way of notice in writing of its intention to do so by no later than **12.00 p.m.** on **17 October 2025** at the following e-mail address: AlpinaCourt2025@rajahtann.com. The written notice should include the following information: (a) full name of the person attending the hearing; (b) if the person attending is not a Shareholder, the full name of the Shareholder whom said person is representing; and (c) whether the person attending intends to support or object to the Application and make oral submissions at the hearing and, if so, an estimate of the time required for oral submission. Please note that any oral submission to be made by any Shareholder at the hearing (and the duration thereof) is subject to the Court's discretion.

3. DOCUMENT FOR INSPECTION

A copy of the Application will be made available for inspection during normal business hours at the registered office of the Company at 54 Senoko Road, Woodlands East Industrial Estate, Singapore 758118 from the date of this Announcement up to (and including) 22 October 2025.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the Company to the Shareholders in due course.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company Board (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company (excluding information relating to the Offeror, Savills Singapore and/or the Offeror Financial Adviser or any opinion expressed by the Offeror, Savills Singapore and/or the Offeror Financial Adviser) are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the directors of the Company Board jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company and the Group) has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, Savills Singapore or the Offeror Financial Adviser, the sole responsibility of the directors of the Company Board has been to ensure that, through reasonable enquiries, such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company Board do not accept any responsibility for any information relating to the Offeror, Savills Singapore and/or the Offeror Financial Adviser, or any opinion expressed by the Offeror, Savills Singapore and/or the Offeror Financial Adviser.

By Order of the Board

Low Siong Yong

Executive Chairman and Chief Executive Officer

26 September 2025

*This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), United Overseas Bank Limited, for compliance with Rules 226(2)(b) and 753(2) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*